Proposed Sole Source Purchase Form

I. GENERAL INFORMATION:

<table>
<thead>
<tr>
<th>Date of Request</th>
<th>Requisition Number (if applicable)</th>
<th>n/a</th>
</tr>
</thead>
<tbody>
<tr>
<td>Request Submitted by:</td>
<td>Jennifer Sanchez</td>
<td>Title</td>
</tr>
<tr>
<td>Department</td>
<td>Purchasing</td>
<td>Email</td>
</tr>
<tr>
<td>Request Submitted by:</td>
<td>Chris Gallegos</td>
<td>Title</td>
</tr>
<tr>
<td>Department</td>
<td>Pharmacy</td>
<td>Email</td>
</tr>
<tr>
<td>Proposed Vendor</td>
<td>Tableau</td>
<td>Estimated Amount</td>
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</tbody>
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UNM Hospitals Purchasing Director: Jeffrey C. Gilmore

Provide a basic description of goods/services to be provided:

The University of New Mexico Health System, specifically the University of New Mexico Hospital, Sandoval Regional Medical Center and the UNM Medical Group (the “UNM Health System”) is looking to procure services for the Tableau Server data analytics software application (the “System”) for dash boarding which consists of visual analytics.

Why is this purchase needed?

The System is an analytics platform which has many data governance features to promote exploration, collaboration, and security. The System includes Data Server, which will allow UNM Health System share data sources, manage extracts, consolidate access, and control security. In addition to interactive reports and dashboards, the UNM Health System can publish governed secure data sources to the System which can then be connected to by analyst and knowledge workers as the “single data analytics source.” The system acts as a centralized repository for data and data connections, reducing the proliferation of duplicate data sources and helping clarify a single data analytics source. By having UNM Health System users connect to a single shared extract, the UNM Health System will reduce the number of queries made to the original database, resulting in fewer API calls and lower service costs.

The System has row level security. A single report can be created with multiple security/permission levels. The System comes with some pre-defined permissions roles. These are sets of capabilities for typical ways of using content. Applying a permissions role is easier to manage than granting or denying each capability manually. Projects, data sources, and workbooks each have their own selection of permissions roles. UNM Health System can permission an individual user or add them to a group and set permissions at the group level.

The System is an enterprise-ready, secure, and flexible end-to-end analytics platform for UNM Health System users of all levels and capabilities. The System also has a close technology partnership with Cerner.

II. BASIS FOR SOLE SOURCE PROCUREMENT:
COMPATIBILITY. Desired purchase must be compatible with existing item, technology or service.

The UNM Health System is currently using Cerner as its primary and only EHR provider. Within the UNM Health System, the Cerner Corporation currently manages the IT environment for all of the hardware, software and data associated with our Electronic Medical Record ("EMR"). The Cerner Corporation possesses unique knowledge and understanding of the UNM Health System.

Tableau partnership with Cerner HealtheIntent’s Electronic Data Warehouse (EDW) is the only product that can be fully integrated with UNM Health System Cerner EMR to provide a unified business data analytics reporting tool within the current UNM Health System Cerner software. This integration also allows for less maintenance overhead for system support, leveraging our current Cerner EMR components.

Cerner HealtheIntent is a cloud-based, programmable population health management platform that receives data from UNM HSC’s EMR, existing HIT system and other data sources, such as pharmacy benefits managers or insurance claims.

The integration is important for the near real-time platform, which utilizes Tableau enables health care systems to aggregate, transform and reconcile data across the continuum of care, creating a longitudinal health record for individual members of the population that the organization is held accountable for. It enables UNM Health System to identify, score and predict the risks of individual patients, allowing them to match the right care programs to the right individuals, and helps to improve outcomes and lower costs for health and care.

RENEWAL. Support, maintenance, software subscription, technology or other IP must be renewed from vendor.

Other Basis for Sole Source: Please describe below:

Currently the UNMH and UNM Medical Group are using Tableau desktops to create departmental dashboards for operating efficiency. Through the system it will allow the UNM Health System to deploy and streamline dashboards globally within the Health System.

If the UNM Health System would endure significant training and implementation costs of new data analytics software. Also, IT security measures to establish new system software would cause a delay and interruption in business services. If the UNM Health System needed to implement a new data analytics system, then its current operational, financial and business data migration would present a significant cost to the UNM Health System.

III. SUPPLEMENTAL DETAILS.

Describe the unique capabilities of the proposed vendor’s goods, services, or personnel performing the work and why this constitutes the only source. Describe any risks that could not be overcome without the purchase.
Identify other vendors or sources and the reason they were found to be unsatisfactory for providing the goods, services, or personnel performing the work.

No other vendors provide a single unified system compatible with our Cerner EMR.

List the other vendors who were contacted. Please describe the specs/qualifications/criteria that the other vendors were unable to satisfy.

IV. **DEPARTMENT APPROVAL.**

By signing below, the department certifies that the information submitted on this form has been reviewed and this purchase has departmental approval. The final determination of Sole Source approval shall be made by the Purchasing Department.

Requestor:

Date: 6/25/13

Administrator:

Date: 6/22/18

Director of Purchasing: ______________________

Jeffery C. Gilmore

Date: ______________________